

The Depository Trust & Clearing Corporation

LEGAL NOTICE SYSTEM DATA

A DTCC Data Services Offering

OVERVIEW

DTCC's **Legal Notice System (LENS)** Data service provides a **searchable library, updated daily**, of legal notices concerning securities that are eligible for deposit and settlement at DTCC's depository subsidiary, Depository Trust Company (DTC).

In today's fast-moving markets, you need easy access to the latest information about bankruptcies, class actions, fund distributions and other matters that may affect your investment decisions, tax planning, regulatory compliance and client outreach.

Each business day, securities issuers, third-party agents and law courts together produce on average more than one hundred notices related to DTC-eligible securities. They send their notices directly to DTCC, where they are added to the LENS online repository. The LENS Portal provides access to the notices in their original, unaltered, document form shortly after they become available to DTCC. To facilitate searches, DTCC assigns each notice to its appropriate category.

BENEFITS

EASE OF DISTRIBUTION

Optimize oversight of portfolio holdings by viewing, downloading or emailing daily notices to colleagues and clients.

USEFUL INDEX

Save time with targeted searches by security identifier, keyword, notice type and/or document number.

TAILORED ALERTS

Stay up to date on notices of interest with daily email notifications based on a security interest list or notice type.

CONVENIENT DELIVERY

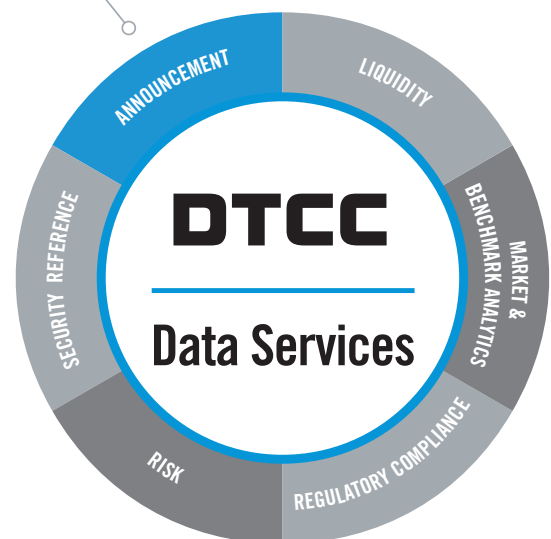
Streamline data receipt by obtaining notices in customized bulk downloads.

HISTORICAL ANALYSIS

Enhance research results with a rolling five-year archive of legal notices.

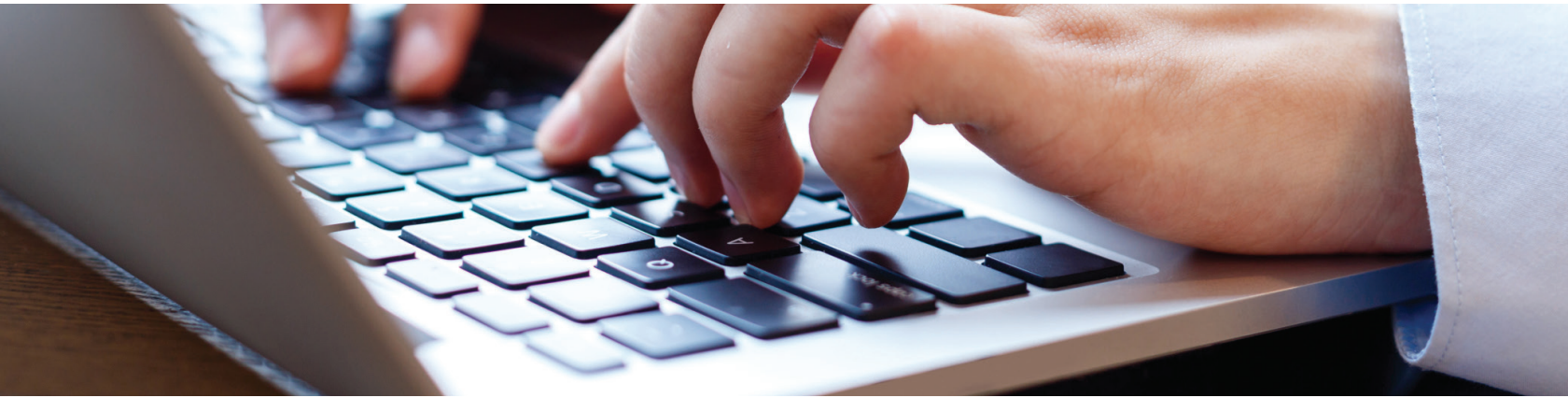
DTCC Data Services offerings are built from expansive data sets sourced directly from DTCC's transaction-processing engines and data repositories.

An authoritative and consolidated source of corporate action, legal notice and new issuance announcements and alerts for DTC-eligible securities.



DTCC Data Services™ offerings provide referential and activity-based data provisioning that delivers fixed and configurable data solutions sourced from DTCC's transaction, reference, position and asset servicing data covering all major asset classes. As the largest depository in the world and the primary infrastructure in the U.S. for clearing, settlement and asset servicing, DTCC is a leading service provider to the financial markets and a trusted primary source for post-trade data.

For more information visit DTCCDATA.com



CENTRALIZED SOURCE

LENS receives more than 100 notices on an average day. Each notice is assigned to its appropriate category/subcategory, including the following:

Legal Notices to Security Holders (LG):

- + Bankruptcies
- + Litigation/Class Actions
- + Defaults
- + Conversions
- + Letter of Credit Substitution
- + Cost Basis
- + Dissent

Tax Information (TX):

- + Section 19(a) Notices—e.g., mutual fund monthly distributions, corporate quarterly dividends

Other Transfer Agent Notices (TA):

- + Notifications regarding change of transfer agent under Rule 17ad-16 of the Exchange Act of 1934

In addition to current legal notices, the LENS repository provides access to a historical archive of notices on DTC-eligible securities dating back five years.

HOW THE SERVICE WORKS

- + DTCC receives notices from issuers, trustees and other agents, and law courts and loads them into the LENS repository.
- + DTCC makes notices available through the LENS portal at approximately 7:00AM ET each business day.
- + LENS notices can be viewed, downloaded and/or emailed via a web interface.

FOR MORE INFORMATION

DTCC Data Services Sales and Support: **1-800-253-2488**

DTCC Data Services team: dataservices@dtcc.com

Visit www.dtccdata.com for additional product details and to learn more about the entire DTCC Data Services suite of offerings.